

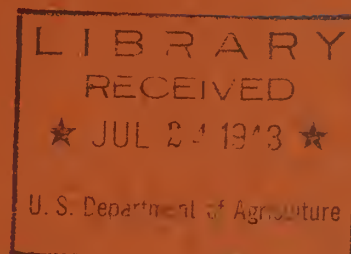
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UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL CHEMISTRY AND ENGINEERING



1940 SEMI- ANNUAL

NAVAL STORES REPORT

on

Production, Distribution, Consumption and Stocks

of

TURPENTINE AND ROSIN

of the

UNITED STATES

Apr. 1 1940 - Sept. 30, 1940.

Issued Nov. 15, 1940

Compiled by

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Naval Stores Research Division

FOREWORD

This is the fifth semi-annual naval stores report on production, consumption and stocks of naval stores.

If the production figures for the half-year are used as a basis for estimating this season's probable total production, the fact that gum naval stores production is seasonal should be borne in mind. Normally, approximately 72 percent of the total annual gum crop is produced from the beginning of April to the end of September. This year unusual weather conditions apparently have affected this percentage for gum naval stores production, and it is generally accepted by the naval stores industry that the 1940-41 season will close earlier than usual. Wood naval stores production, on the other hand, is not seasonal, but is based largely upon probable consumer demand.

As in previous reports, carryover (stocks) of turpentine and rosin is separated into gum and wood products. Stocks of wood rosin do not include so-called "B wood rosin." While sulphate wood turpentine is carried in the regular production and carryover tables, data on "liquid rosin" are in a table separate from gum and wood rosins. Pending the selection of a proper term, we continue to refer to the mixture of resin and fatty acids recovered from the acidulated soap curds obtained in the production of sulphate pulp as "liquid rosin." The term "sulphate wood rosin" refers to the resin acids constituting approximately 42 percent of "liquid rosin."

The data on production, consumption and stocks are expressed in commercial units: For turpentine --- barrels of 50 gage gallons; and for rosin --- barrels of approximately 500 pounds gross weight. Carryover (stocks) figures do not include gum and wood turpentines producible from crude gum and crude steam distilled or destructively distilled wood turpentine on hand.

Statistics on foreign production, stocks and exports have been omitted from this issue due to lack of complete and accurate data.

These reports are designed to be of use to the industry --- producer, factor, distributor and consumer. Every effort is made to obtain complete and accurate information but the responsibility for completeness, accuracy and promptness of issue depends upon the cooperation of those reporting. In studying the data given in this, as well as in the previous reports, it should be borne in mind that the Bureau of Agricultural Chemistry and Engineering merely assembles the figures from the individual reports received.

The date of issue reflects the promptness of receipt of reports. It is our hope that these reports can be issued within 30 days after the end of the six-month period to which they apply.

The Bureau of Agricultural Chemistry and Engineering extends its thanks to those producers, factors, distributors and consumers who have so kindly cooperated in furnishing the requested reports. The Bureau is particularly grateful for the continued cooperation and constructive comment of Mr. J. E. Lockwood.

SUMMARY OF TURPENTINE

(SUPPLY, DISTRIBUTION AND CARRYOVER (Bbls. 50 gals.)
(By naval stores seasons, beginning Apr. 1 and ending Mar. 31)

	<u>1940-41</u>			<u>1939-40</u>		
	<u>6 mos. (Apr.-Sept.)</u>			<u>6 mos. (Apr.-Sept.)</u>		
	<u>Total</u>	<u>Gum</u>	<u>Wood</u>	<u>Total</u>	<u>Gum</u>	<u>Wood</u>
<u>TABLE 1a - SUPPLY AND DISTRIBUTION</u>						
U.S. Carryover Apr. 1 ¹	220,267	167,943	52,324	314,323	272,658	41,665
Production ²	350,192	247,497	102,695	354,702	270,167	84,535
Imports ³	<u>11,008</u>	<u>11,008</u>	<u>---</u>	<u>11,664</u>	<u>11,664</u>	<u>---</u>
Available Supply	581,467	426,448	155,019	680,689	554,489	126,200
Less Carryover Sept.30 ⁴	<u>247,539</u>	<u>198,330</u>	<u>49,209</u>	<u>293,269</u>	<u>267,860</u>	<u>25,409</u>
Appar. Total Consumption	333,928	228,118	105,810	387,420	286,629	100,791
Less Exports ⁵	<u>67,742</u>	<u>53,207</u>	<u>14,535</u>	<u>131,125</u>	<u>108,866</u>	<u>22,259</u>
Appar. U.S. Consumption	266,186	174,911	91,275	256,295	177,763	78,532
<u>TABLE 2a - CARRYOVER (Stocks)</u>						
U.S. Carryover, Apr. 1	220,267	167,943	52,324	314,323	272,658	41,665
U.S. Carryover, Sept. 30	<u>247,539</u>	<u>198,330</u>	<u>49,209</u>	<u>293,269</u>	<u>267,860</u>	<u>25,409</u>
Increase	27,272	30,387	---	---	---	---
Decrease	---	---	3,115	21,054	4,798	16,256

(1) Table 1a, 1939-40 Annual Naval Stores Report.

(2) Table 5a.

(3) Table 7.

(4) Table 4a.

(5) Tables 9a - 11a.

SUMMARY OF ROSIN

SUPPLY, DISTRIBUTION AND CARRYOVER (Bbls. 500 lbs. gross)
(By naval stores seasons, beginning Apr. 1 and ending Mar. 31)

	<u>1940-41</u>			<u>1939-40</u>		
	<u>6 mos. (Apr.-Sept.)</u>			<u>6 mos. (Apr.-Sept.)</u>		
	<u>Total</u>	<u>Gum</u>	<u>Wood</u>	<u>Total</u>	<u>Gum</u>	<u>Wood</u>
U.S. Carryover						
Apr. 1 ¹	1,569,396	1,409,649	159,747	1,621,970	1,399,124	222,846
Production ²	1,296,119 ⁴	819,992 ⁴	476,127	1,348,183 ⁴	917,773 ⁴	430,410
Imports ³	<u>0</u>	<u>0</u>	<u>0</u>	<u>2,175</u>	<u>2,175</u>	<u>0</u>
Available Supply	2,865,515	2,229,641	635,874	2,972,328	2,319,072	653,256
Less Carryover						
Sept. 30	<u>1,838,945</u>	<u>1,650,137</u>	<u>188,808</u>	<u>1,728,166</u>	<u>1,606,093</u>	<u>122,073</u>
Appar. Tot. Consump-						
tion	1,026,570	579,504	447,066	1,244,162	712,979	531,183
Less Exports ⁵	<u>305,789</u>	<u>175,110</u>	<u>130,679</u>	<u>467,754</u>	<u>289,610</u>	<u>178,144</u>
Appar. U.S. Consump-						
tion	720,781	404,394	316,387	776,408	423,369	353,039

TABLE 2b - CARRYOVER (STOCKS)

U.S. Carryover						
Apr. 1	1,569,396	1,409,649	159,747	1,621,970	1,399,124	222,846
U.S. Carryover						
Sept. 30	<u>1,838,945</u>	<u>1,650,137</u>	<u>188,808</u>	<u>1,728,166</u>	<u>1,606,093</u>	<u>122,073</u>
Increase	269,549	240,488	29,061	106,196	206,969	---
Decrease	---	---	---	---	---	100,773

(1) Tables 1b, 1939-40 Annual Report.

(2) Table 5b.

(3) Table 8.

(4) Includes reclaimed gum rosin.

(5) Tables 9b - 11b.

DETAILS AND SUMMARY OF TURPENTINE CARRYOVER (Bbls. 50 gals.)
(At close of Sept. 30)

	<u>1940</u> Sept. 30			<u>1939</u> Sept. 30		
	<u>Total</u>	<u>Gum</u>	<u>Wood</u>	<u>Total</u>	<u>Gum</u>	<u>Wood</u>
<u>TABLE 3a - DETAILS OF TURPENTINE CARRYOVER</u>						
<u>Production Points</u>						
Gum Still ¹	20,320	20,320	---	13,723	13,723	---
Wood Plant ¹						
Steam Dist. ²	22,613	---	22,613	6,419	---	6,419
Sulphate	5,249	---	5,249	3,692	---	3,692
Dest. Dist.	<u>492</u>	<u>---</u>	<u>492</u>	<u>622</u>	<u>---</u>	<u>622</u>
Total	48,674	20,320	28,354	24,456	13,723	10,733
<u>Sou. Concent. Points</u>						
Savannah ³	11,799	11,799	---	26,243	26,243	---
Jacksonville ³	25,607	25,607	---	49,500	49,500	---
Pensacola ³	10,236	10,236	---	19,902	19,902	---
Other Sou. Ports	18,643	18,643	---	45,141	45,141	---
Interior Yards	<u>70,268</u>	<u>70,268</u>	<u>---</u>	<u>75,590</u>	<u>75,590</u>	<u>---</u>
Total	136,553	136,553	---	216,376	216,376	---
<u>Distrib. Points</u>						
Eastern	17,739	12,331	5,408	9,770	6,591	3,179
Central	19,978	12,939	7,039	21,229	16,309	4,920
Western	<u>9,788</u>	<u>7,517</u>	<u>2,271</u>	<u>3,534</u>	<u>2,109</u>	<u>1,425</u>
Total ⁴	47,505	32,787	14,718	34,533	25,009	9,524
<u>Industrial Plant⁵</u>	14,807	8,670	6,137	17,904	12,752	5,152

TABLE 4a - SUMMARY OF TURPENTINE CARRYOVER

Production Points	48,674	20,320	28,354	24,456	13,723	10,733
Sou. Concent. Points	136,553	136,553	---	216,376	216,376	---
Distrib. Points	47,505	32,787	14,718	34,533	25,009	9,524
Industrial Plants	<u>14,807</u>	<u>8,670</u>	<u>6,137</u>	<u>17,904</u>	<u>12,752</u>	<u>5,152</u>
Total in U. S.	247,539	198,330	49,209	293,269	267,860	25,409
At and afloat to London ⁶						

(1) Compiled from reports by producers and factors.

(2) Does not include by-products resulting from making paler grades from FF wood resin.

(3) Official Board of Trade and Chamber of Commerce reports.

(4) Compiled from reports of individual distributors.

(5) Compiled from reports of individual consumers.

(6) Not available.

DETAILS AND SUMMARY OF ROSIN CARRYOVER (Ebls. 500 lbs. gross)
(At close of Sept. 30)

	<u>1940</u>			<u>1939</u>		
	Sept. 30			Sept. 30		
	<u>Total</u>	<u>Gum</u>	<u>Wood</u>	<u>Total</u>	<u>Gum</u>	<u>Wood</u>
<u>TABLE 3b - DETAILS OF ROSIN CARRYOVER</u>						
<u>Production Points</u>						
Gum Stills ¹	60,550	60,550	---	81,917	81,917	---
Wood Plants, ¹						
Steam Dist. ²	111,184	---	111,184	60,505	---	60,505
Sulphate	777	---	777	4,471	---	4,471
Dest. Dist.	---	---	---	---	---	---
Total	172,511	60,550	111,961	146,893	81,917	64,976
<u>Sou. Concent. Points</u>						
Savannah ³	173,728	173,728	---	263,489	263,489	---
Jacksonville ³	317,776	317,776	---	330,603	330,603	---
Pensacola ³	51,961	51,961	---	66,738	66,738	---
Other Sou. Ports	256,913	256,913	---	264,158	264,158	---
Interior Yards	<u>556,319</u>	<u>556,319</u>	<u>---</u>	<u>390,090</u>	<u>390,090</u>	<u>---</u>
Total	1,356,697	1,356,697	---	1,315,078	1,315,078	---
<u>Distrib. Points</u>						
Eastern	10,056	4,029	6,027	7,165	3,785	3,380
Central	7,582	3,671	3,911	7,986	5,657	2,329
Western	<u>1,530</u>	<u>830</u>	<u>700</u>	<u>890</u>	<u>499</u>	<u>391</u>
Total ⁴	19,168	8,530	10,638	16,041	9,941	6,100
<u>Industrial Plants⁵</u>	290,569	224,360	66,209	250,154	199,157	50,997

TABLE 4b - SUMMARY OF ROSIN CARRYOVER (Stocks)

Production Points	172,511	60,550	111,961	146,893	81,917	64,976
Sou. Concent. Points	1,356,697	1,356,697	---	1,315,078	1,315,078	---
Distrib. Points	19,168	8,530	10,638	16,041	9,941	6,100
Industrial Plants	<u>290,569</u>	<u>224,360</u>	<u>66,209</u>	<u>250,154</u>	<u>199,157</u>	<u>50,997</u>
Total in U.S.	1,838,945	1,650,137	188,808	1,728,166	1,606,093	122,073

(1) Compiled from reports by producers and factors.

(2) Does not include by-products resulting from making paler grades from FF wood Rosin.

(3) Official Board of Trade and Chamber of Commerce Reports.

(4) Compiled from reports of individual distributors.

(5) Compiled from reports of individual consumers.

DETAILS OF PRODUCTION

(By naval stores seasons, beginning Apr. 1 and ending Mar. 31)

<u>1940-41</u>	<u>1939-40</u>
6 mos. (Apr. - Sept.)	6 mos. (Apr. - Sept.)

<u>Total</u>	<u>Gum</u>	<u>Wood</u>	<u>Total</u>	<u>Gum</u>	<u>Wood</u>
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TABLE 5a - PRODUCTION OF TURPENTINE (Bbls. 50 gals.)

Gum	247,497	247,497	---	270,167	270,167	---
Wood, Steam Dist.	76,881	---	76,881	66,234	---	66,234
" Sulphate	22,955	---	22,955	15,300	---	15,300
" Dest. Dist.	<u>2,859</u>	<u>---</u>	<u>2,859</u>	<u>3,001</u>	<u>---</u>	<u>3,001</u>
Total	350,192	247,497	102,695	354,702	270,167	84,535

TABLE 5b - PRODUCTION OF ROSIN (Bbls. 500 lbs. gross)

Gum	803,994	803,994	---	900,442	900,442	---
Reclaimed (Gum)	15,998	15,998	---	17,331	17,331	---
Wood, Steam Dist.	476,127	---	476,127	420,031	---	420,031
" Sulphate (Table 5c)	---	---	---	---	---	---
" Dest. Dist.	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>
Total	1,296,119	819,992	476,127	1,337,804	917,773	420,031

TABLE 5c - PRODUCTION OF "SULPHATE WOOD ROSIN"

3855 tons liquid rosin from which 267 tons of abietic acid were produced.	7709 tons liquid rosin
---	------------------------

TABLE 6 - PRODUCTION OF GUM TURPENTINE BY STATES

	<u>Barrels</u>	<u>Percentage</u>	<u>Barrels</u>	<u>Percentage</u>
North Carolina	1	1	1	1
South Carolina	4,867	1.97	6,548	2.43
Georgia	156,785	63.36	160,073	59.26
Florida	58,959	23.83	71,328	26.40
Alabama	20,175	8.15	22,404	8.28
Mississippi	5,364	2.13	7,358	2.72
Louisiana	1,347	0.55	2,456	0.91
Texas	<u>2</u>	<u>2</u>	<u>2</u>	<u>2</u>
Total	247,497	100.0	270,167	100.0

(1) Combined with South Carolina.

(2) Combined with Louisiana.

UNITED STATES IMPORTS OF NAVAL STORES

(By naval stores seasons beginning April 1 and ending the following March 31)

TABLE 7 - IMPORTS, SPIRITS OF TURPENTINE

(Bbls. - 50 gal.)

<u>Shipped from</u>	<u>1940-41</u>	<u>1939-40</u>	<u>1939-40</u>
	<u>Apr.-Sept.</u>	<u>Apr.-Sept.</u>	<u>Apr.-March</u>
	<u>6 mos.</u>	<u>6 mos.</u>	<u>12 mos.</u>
Austria	0	0	0
Canada	0	0	0
France	0	0	0
Germany	0	0	0
Greece	0	0	0
Italy	0	0	0
Mexico	11,008	11,636	16,464
Netherlands	0	0	0
Norway	0	0	0
Portugal	0	0	0
Soviet Russia	0	0	0
Spain	0	0	0
Sweden	0	0	0
United Kingdom	0	0	0
Other countries	<u>0</u>	<u>28</u>	<u>28</u>
Total	11,008	11,664	16,492

TABLE 8 - IMPORTS, ROSIN

(Bbls. 500-lbs. gross)

Austria	0	0	0
Canada	0	0	0
France	0	1	1
Germany	0	0	0
Greece	0	4	0
Italy	0	0	0
Mexico	0	2,160	2,372
Netherlands	0	0	0
Norway	0	0	0
Portugal	0	0	0
Soviet Russia	0	0	0
Spain	0	0	0
Sweden	0	0	0
United Kingdom	0	0	0
Other Countries	<u>0</u>	<u>10</u>	<u>25</u>
Total	0	2,175	2,398

(Source of Information - Bureau of Foreign and Domestic Commerce.)

Note: As government records of imports of turpentine and rosin do not require any declaration as to whether they are gum or wood products, the available statistics in consequence show only total turpentine and total rosin imports.

UNITED STATES EXPORTS OF TURPENTINE

(By naval stores seasons beginning April 1 and ending the following March 31.)

TABLE 9a - TOTAL EXPORTS OF TURPENTINE

(Bbls. - 50 gal.)

<u>Destination</u>	<u>1940-41</u> Apr.-Sept. 6 mos.	<u>1939-40</u> Apr.-Sept. 6 mos.	<u>1939-40</u> Apr.-March 12 mos.
United Kingdom	35,401	68,621	115,153
Germany and N. Europe	398	22,110	36,688
Italy and S. Europe	3,850	4,044	12,283
Argentina	1,529	2,172	4,357
Brazil	1,283	1,600	3,531
Other South America	2,026	2,857	5,165
Japan	0	27	37
Australia and New Zealand	4,707	8,548	20,282
Netherlands East Indies	1	58	67
Canada	12,744	16,011	28,416
All other Exports	<u>5,803</u>	<u>5,077</u>	<u>10,459</u>
Total	67,742	131,125	236,438

TABLE 10a - EXPORTS, GUM SPIRITS OF TURPENTINE

United Kingdom	29,044	58,927	93,265
Germany and N. Europe	398	19,128	34,301
Italy and S. Europe	572	2,009	4,116
Argentina	1,118	1,888	3,778
Brazil	809	1,170	2,355
Other South America	1,653	2,467	4,355
Japan	0	27	37
Australia and New Zealand	3,776	6,242	15,278
Netherlands East Indies	0	55	58
Canada	10,907	13,621	24,773
All other Exports	<u>4,930</u>	<u>3,332</u>	<u>7,368</u>
Total	53,207	108,866	189,684

TABLE 11a - EXPORTS, WOOD TURPENTINE

United Kingdom	6,357	9,694	21,888
Germany and N. Europe	0	2,982	4,387
Italy and S. Europe	3,278	2,035	8,167
Argentina	411	284	579
Brazil	474	430	1,176
Other South America	373	390	810
Japan	0	0	0
Australia and New Zealand	931	2,306	5,004
Netherlands East Indies	1	3	9
Canada	1,837	2,390	3,643
All other Exports	<u>873</u>	<u>1,745</u>	<u>3,091</u>
Total	14,535	22,259	48,754

(Source of information - Bureau of Foreign and Domestic Commerce)

UNITED STATES EXPORTS OF ROSIN

(By naval stores seasons beginning April 1 and ending the following March 31.)

TABLE 9b - TOTAL EXPORTS OF ROSIN¹

(Bbls. - 500 lbs. gross)

<u>Destination</u>	<u>1940-41</u> Apr.-Sept. 6 mos.	<u>1939-40</u> Apr.-Sept. 6 mos.	<u>1939-40</u> Apr.-March 12 mos.
United Kingdom	98,207	114,914	291,481
Germany and N. Europe	8,132	140,201	224,233
Italy and S. Europe	12,077	2,929	30,464
Argentina	17,970	24,247	55,302
Brazil	26,734	38,258	72,372
Other South America	16,646	22,160	42,772
Japan	26,741	24,506	43,841
Australia and New Zealand	23,534	14,614	44,486
Netherlands East Indies	9,484	18,344	33,729
Canada	32,877	27,749	61,902
All other Exports	<u>33,387</u>	<u>39,832</u>	<u>75,298</u>
Total	305,789	467,754	975,880

TABLE 10b - EXPORTS OF GUM ROSIN

United Kingdom	56,942	75,077	179,792
Germany and N. Europe	7,178	86,487	134,287
Italy and S. Europe	9,887	1,703	17,938
Argentina	11,546	15,748	32,260
Brazil	4,434	9,477	18,662
Other South America	7,323	12,540	25,061
Japan	18,175	19,221	35,476
Australia and New Zealand	14,695	11,403	34,827
Netherlands East Indies	5,385	9,893	16,068
Canada	18,935	19,549	42,676
All other Exports	<u>20,610</u>	<u>28,512</u>	<u>51,798</u>
Total	175,110	289,610	588,845

TABLE 11b - EXPORTS OF WOOD ROSIN¹

United Kingdom	41,265	39,837	111,689
Germany and N. Europe	954	53,714	89,946
Italy and S. Europe	2,190	1,226	12,526
Argentina	6,424	8,499	23,042
Brazil	22,300	28,781	53,710
Other South America	9,323	9,620	17,711
Japan	8,566	5,285	8,365
Australia and New Zealand	8,839	3,211	9,659
Netherlands East Indies	4,099	8,451	17,661
Canada	13,942	8,200	19,226
All other Exports	<u>12,777</u>	<u>11,320</u>	<u>23,500</u>
Total	130,679	178,144	387,035

(1) Includes product commonly referred to as "B Wood Rosin." Reported exports "sulphate wood rosin" including lignin liquor for Apr.-Sept. 1940, 4,272 tons. Estimated one-half of this was not "sulphate wood rosin." (Source of information - Bureau of Foreign and Domestic Commerce)

TABLE 12a - REPORTED CONSUMPTION OF TURPENTINE IN UNITED STATES (Bbls.-50 gal.)
(By naval stores seasons beginning April 1 and ending the following March 31)

	Season <u>1940-41</u> (Apr.-Sept.) 6 mos.			Season <u>1939-40</u> (Apr.-Sept.) 6 mos.		
	<u>Total</u>	<u>Gum¹</u>	<u>Wood¹</u>	<u>Total</u>	<u>Gum¹</u>	<u>Wood¹</u>
Abattoirs	0			0		
Adhesives & plastics ²	121			296		
Asphaltic products	0			1		
Automobiles & wagons	276			203	N	N
Chemicals & pharmaceuticals	16,281			9,971	o	o
Ester gum & synthetic resins	0			0	t	t
Foundries & f'dry supplies	382			322		
Furniture	238			273	A	A
Insecticides & disinfectants	205			225	v	v
Linoleum & floor covering	30			69	a	a
Matches	0			0	i	i
Oils & greases	47			15	l	l
Paint, varnish & lacquer ²	25,888			29,682	a	a
Paper & paper size	0			0	b	b
Printing ink	86			251	l	l
Railroads & shipyards	2,968			2,343	e	e
Rubber	108			75		
Shoe polish & shoe mat'ls	5,584			4,888		
Soap	7			5		
Other industries	<u>498</u>			<u>687</u>		
Total industrial reported	52,719	27,696	25,023	49,306		
Not accounted for ³	213,467	147,215	66,252	206,989		
Apparent U. S. consumption ⁴	266,186	174,911	91,275	256,295		

- (1) Separation of gum and wood turpentine consumption will be limited for the present to the total reported.
- (2) Redistribution of reported consumption upon late reports changes 1939-40 figures.
- (3) Principally unreported distribution of turpentine through retailers who sell in small quantities to ultimate consumers.
- (4) From Table 1a, page 1.

TABLE 12b - REPORTED CONSUMPTION OF ROSIN IN UNITED STATES (Bbls.-500 lbs.)
(By naval stores seasons beginning April 1 and ending the following March 31)

	Season 1940 - 41 (Apr.-Sept.) 6 mos.			Season 1939 - 40 (Apr.-Sept.) 6 mos.		
	<u>Total</u>	<u>Gum¹</u>	<u>Wood¹</u>	<u>Total</u>	<u>Gum¹</u>	<u>Wood¹</u>
Abattoirs	317			657		
Adhesives & plastics	8,295			7,848		
Asphaltic products	698			576		
Automobiles & wagons	294			257	N	N
Chemicals & pharmaceuticals	91,757			76,748	o	o
Ester gum & synth. resins	61,318			68,683	t	t
Foundries & f'dry supplies	3,854			4,603		
Furniture	8			16	A	A
Insecticides & disinfectants	2,200			2,409	v	v
Linoleum & floor covering	18,274			14,803	a	a
Matches	2,759			1,332	i	i
Oils & greases	14,273			13,787	l	l
Paint, varnish & lacquer	78,755			74,243	a	a
Paper & paper size	166,296			172,108	b	b
Printing ink	6,460			5,603	l	l
Railroads & shipyards	1,322			495	e	e
Rubber	2,929			2,345		
Shoe polish & shoe mat'ls	3,868			5,279		
Soap	96,403			110,275		
Other industries	<u>2,771</u>			<u>2,091</u>		
Total industrial reported	562,851	290,228	272,623	564,158		
Not accounted for ²	157,930	114,166	43,764	212,250		
Apparent U. S. consumption ³	720,781	404,394	316,387	776,408		

- (1) Separation of gum and wood rosin consumption will be limited for this year to the total reported.
 (2) Principally unreported industrial consumption of rosin and rosin for distribution through retailers who sell in small quantities to ultimate consumers.
 (3) From Table 1b, page 2.

TABLE 13 - WEIGHTED AVERAGE MONTHLY AND SEASON PRICES OF GUM SPIRITS OF TURPENTINE - 1921-22 to 1940-41¹
(Based upon Wednesdays and Saturdays closing Savannah Prices)²

Season	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Average
	Cents per Gallon												
1921-22	53.17	51.83	52.62	53.06	56.55	65.15	69.04	73.44	74.14	83.86	86.07	80.92	62.62
1922-23	79.50	56.07	106.54	113.07	110.61	123.31	145.94	151.25	130.71	145.87	143.29	147.53	119.82
1923-24	145.32	105.48	54.74	88.73	88.83	91.61	83.86	88.50	86.36	94.88	95.37	95.72	55.22
1924-25	91.82	83.49	77.63	77.66	82.99	82.28	81.43	79.24	77.64	86.40	87.95	86.00	81.30
1925-26	87.39	97.39	92.48	90.08	95.29	106.25	105.56	104.79	93.77	99.72	92.69	93.81	56.66
1926-27	89.86	79.67	80.14	82.07	89.31	86.00	84.75	82.69	80.85	76.07	68.00	67.38	82.62
1927-28	60.61	56.41	51.24	50.64	52.31	49.22	46.71	44.36	49.49	55.03	54.94	54.82	51.38
1928-29	52.06	47.87	50.87	49.83	47.58	46.40	48.18	54.22	55.50	56.47	53.16	52.42	50.54
1929-30	48.78	48.90	46.83	47.11	46.68	49.74	50.82	47.85	48.13	49.42	50.12	50.67	48.28
1930-31	48.42	43.51	41.33	37.56	35.32	38.26	35.60	37.03	36.14	38.11	39.97	47.81	39.34
1931-32	50.44	49.42	50.69	39.77	31.40	31.88	31.17	35.21	33.83	34.68	34.84	40.06	40.10
1932-33	39.50	39.44	38.64	35.94	37.68	41.09	40.86	39.71	37.04	39.88	39.75	39.46	38.82
1933-34	37.88	42.47	40.39	46.39	42.83	41.97	40.81	42.14	42.07	47.44	57.00	55.00	42.72
1934-35	53.66	50.81	46.44	42.82	41.83	41.19	46.59	48.00	46.46	49.59	50.53	49.71	45.64
1935-36	47.37	47.07	44.46	42.40	38.47	40.91	45.76	44.92	43.96	45.19	44.44	39.31	43.56
1936-37	37.43	36.26	35.86	36.44	38.73	37.19	36.33	38.25	41.59	43.13	41.84	39.01	37.48
1937-38	35.97	35.83	34.07	33.44	31.94	29.93	27.28	26.92	26.14	28.18	26.47	25.42	31.36
1938-39	23.18	22.69	22.56	23.24	22.53	20.92	22.81	22.32	22.31	24.78	25.56	28.42	22.61
1939-40	24.96	23.93	24.00	24.11	23.72	26.11	27.16	25.72	27.00	30.17	32.91	31.67	25.31
1940-41	28.78	27.65	26.25	26.69 ³	28.69	30.80							

(1) The monthly prices were obtained by averaging the Wednesday and Saturday closing prices. The season average price was obtained by multiplying each monthly price by the combined reported receipts during that month at Savannah, Jacksonville, and Pensacola and dividing the total of these figures for the season by the total receipts for that season, thereby giving the months of heavy receipts and of low receipts their proper relative value.

(2) Wednesdays and Fridays closing Savannah prices used for December, January and February, for 1936-37, and 1937-38. Fridays prices used for 1938-39, 1939-40 and 1940-41 when there was no quoted Saturday market.

(3) To complete the table, beginning July 1, 1940, we have added 6 cents per gallon to the Savannah prices.

Sources of data: Prices, Florida inspections and monthly receipts at Savannah, Jacksonville and Pensacola are taken from the NAVAL STORES REVIEW AND JOURNAL OF TRADE, DAILY MARKET REPORTS OF THE SAVANNAH EXCHANGE, JACKSONVILLE AND PENSACOLA CHAMBERS OF COMMERCE. Economic Analysis Unit, General Crops Section, Agricultural Adjustment Administration.

TABLE 14 - WEIGHTED AVERAGE MONTHLY AND SEASON PRICES OF GUM ROSIN (280-lb. bbls.) - 1921-22 to 1940-41
(Based upon Wednesdays and Saturdays closing Savannah Prices)²

Season	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Average
	<u>In dollars per barrel of 280 pounds gross weight</u>												
1921-22	4.00	4.42	3.87	3.78	4.00	4.39	4.34	4.42	4.47	4.21	4.22	4.10	4.20
1922-23	4.35	4.79	5.09	5.23	5.25	5.52	5.75	5.48	5.14	5.07	5.15	5.17	5.20
1923-24	4.96	4.88	4.82	4.78	4.66	4.62	4.57	4.44	4.80	4.88	4.69	4.74	4.67
1924-25	4.81	4.88	4.72	4.71	4.94	5.20	5.99	6.46	6.49	7.19	7.28	7.24	5.61
1925-26	7.52	9.01	8.78	9.15	10.22	13.02	14.33	14.22	13.05	12.09	13.34	12.66	11.11
1926-27	11.66	10.42	12.18	13.09	12.53	13.92	12.32	11.64	11.64	11.98	11.98	10.42	12.20
1927-28	9.77	9.11	8.46	8.32	8.96	8.47	7.64	6.87	7.64	8.61	8.38	8.58	8.35
1928-29	8.31	7.68	8.24	8.53	8.32	8.06	8.20	8.53	8.57	8.57	8.36	8.08	8.29
1929-30	7.50	7.39	7.31	7.49	7.44	7.87	8.16	7.62	7.34	7.48	7.45	7.22	7.54
1930-31	6.85	6.16	5.65	4.78	4.42	4.77	4.37	4.45	4.46	4.30	4.52	4.95	5.02
1931-32	4.96	5.01	5.26	3.95	3.12	3.04	2.95	3.27	3.10	3.10	3.18	3.67	3.89
1932-33	2.98	2.91	2.74	2.54	2.32	3.23	3.07	2.94	2.92	2.98	2.90	2.90	2.83
1933-34	2.95	3.54	3.53	4.09	3.83	3.91	3.86	3.92	3.90	4.24	5.04	5.06	3.88
1934-35	5.09	4.87	4.55	4.30	4.37	4.43	4.52	4.45	4.48	4.73	4.86	4.79	4.55
1935-36	4.67	4.72	4.58	4.44	4.12	4.38	4.81	4.71	4.55	4.60	4.57	4.60	4.54
1936-37	4.38	4.32	4.70	5.42	6.68	6.00	6.23	7.26	9.28	10.20	9.76	8.97	6.42
1937-38	8.07	8.30	8.15	8.00	7.98	8.03	7.35	6.21	5.55	5.92	5.38	4.73	7.35
1938-39	4.87	4.67	4.81	5.15	4.98	4.72	5.28	5.64	5.09	5.12	5.29	5.79	5.02
1939-40	5.22	5.19	5.34	5.49	5.34	5.66	5.73	5.54	5.39	5.54	5.51	5.59	5.44
1940-41	5.20	5.06	4.69	4.00	4.46	4.21							

Note: Rosin Grades included in average prices follow -- X, WW, WG, N, M, K, I, H, G, F, E, D, B.

(1) The monthly prices were obtained by multiplying the average of the Wednesday and Saturday prices of each grade by the number of barrels of each grade reported as inspected in Florida during that month, and dividing the total of the resulting figures by the total number of barrels inspected in Florida during that month, thereby giving the proper relative value to each grade. The season average price was obtained by multiplying each monthly price by the combined reported receipts during that month at Savannah, Jacksonville and Pensacola and dividing the total of these figures for the season by the total receipts for the season, thereby giving the months of heavy receipts and of low receipts their proper relative value.

(2) Wednesdays and Fridays closing Savannah prices used for December, January and February for 1936-37 and 1937-38. Fridays prices used for 1938-39 and 1939-40, and 1940-41 when there was no quoted Saturday market.

Sources of data: Prices, Florida inspections and monthly receipts at Savannah, Jacksonville and Pensacola are taken from the NAVAL STORES REVIEW AND JOURNAL OF TRADE. DAILY MARKET REPORTS OF THE SAVANNAH EXCHANGE, JACKSONVILLE AND PENSACOLA CHAMBERS OF COMMERCE. Economic Analysis Unit, General Crops Section, Agricultural Adjustment Administration.

